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ENM Holdings Limited

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 128)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
MAJOR AND CONNECTED TRANSACTION
ACQUISITION OF 40% INTEREST IN KENMURE LIMITED**

Pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch the Circular regarding the Apex Agreement and the Kosin Agreement to the Shareholders on or before 12 February 2008, being 21 days after publication of the Announcement.

As additional time is required to prepare the statement of indebtedness of the Group, the letter from the independent financial adviser and the financial information of the Group and Kenmure as required by the Listing Rules for inclusion in the Circular, the Company has applied for a waiver from the Stock Exchange from strict compliance with Rules 14.38 and 14A.49 of the Listing Rules and for an extension of the deadline for the despatch of the Circular to a date falling on or before 15 April 2008.

Reference is made to the announcement of the Company dated 22 January 2008 (the “Announcement”) in relation to the major and connected transactions regarding the Apex Agreement and the Kosin Agreement. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch a circular (the “Circular”) to the Shareholders on or before 12 February 2008, being 21 days after publication of the Announcement. However, additional time is required to update the financial information of the Company required to be included in the Circular to take into account the final results for the year ended 31 December 2007 of the Group and Kenmure and to prepare the statement of indebtedness of the Group and the letter from the independent financial adviser for inclusion in the Circular.

Accordingly, the Company has applied to the Stock Exchange for a waiver from the strict compliance with Rules 14.38 and 14A.49 of the Listing Rules and for an extension of deadline for the despatch of the Circular to a day falling on or before 15 April 2008.

By Order of the Board
ENM Holdings Limited
Joseph Wing Kong LEUNG
Chairman

Hong Kong, 6 February 2008

As at the date of this announcement, the Directors are as follows:-

Executive directors:

Joseph Wing Kong LEUNG (*Chairman*)
Mr. James C. NG (*Chief Executive Officer*)
Mr. Derek Wai Choi LEUNG
Mr. Wing Tung YEUNG

Non-executive director:

Mr. Raymond Wai Pun LAU

Independent non-executive directors:

Dr. Cecil Sze Tsung CHAO
Dr. Jen CHEN
Mr. Ian Grant ROBINSON